McHenry County Labor Report

Update Quarter 2, 2013



A report of the McHenry County Workforce Network Board

POPULATION

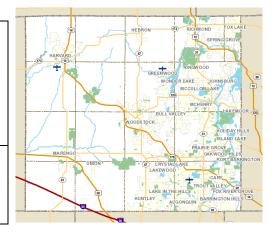
McHenry County, Illinois, LWIA2

UNEMPLOYMENT NUMBERS

2013 Apr May Jun 8.9% 8.2% 9.0% Illinois 8.7% 8.7% 9.8%

179,041 162,874 16,167

Jun 2013: Labor Force Employed Unemployed



Regional Business Statistics								
Indicator	Current	Previous	Improved/Weaker	Area	Source			
Chicago Business Activity	97.0	101.9	Weaker U	Chicago Area	REAL			
Chicago business Activity	May 2013	Feb 2013	Weaker 💙					
Chicago Business Barometer	51.6	49.0		Chicago Area	ISM-			
Chicago Business Barometer	June 2013	June 2013		Cilicago Area	Chicago			
Chicago Production	57.0	49.9		Chicago Area	ISM-			
	Jun 2013	Apr 2013	Improved 🚺		Chicago			
Chicago New Orders	54.6	53.2		Chicago Area	ISM-			
Cilicago New Orders	Jun 2013	Apr 2012	Improved 1		Chicago			
Employment Cost Index	115.4	113.9	1.3 % change since Mar 12	Midwest East North Central	BLS			
for private industry workers	Mar 2013	Mar 2012	Weaker 🔱					
Midwest Manufacturing	95.8	95.1		Midwest	FRBC			
Index (2007 = 100)	May 2013	Dec 2012	Improved 1	Midwest				
Industrial Production Index	96.8	96.3		Midwest	FRBC			
(2007 = 100)	May 2013	Jan 2013	Improved 1					
Home Dries Index	113.69	113.21		Chicago	S&P			
Home Price Index	Apr 2013	Jan 2013	Improved 1					
Consumer Price Index	225.864	224.522	4	Chicago – Gary - Kenosha	BLS			
(1988-84 = 100)	June 2013	April 2013	Weaker 🔱					

SOURCES: REAL- Univ of Illinois Regional Economics Application Laboratory; ISM-Chicago - Institute for Supply Management; BLS - Bureau of Labor Statistics; FRBC - Federal Reserve Bank of Chicago S&P - Case & Schiller Home Price Index, Standard & Poor's;

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Total Job Ads **7,057**

Mar-June 2013

Healthcare Related

Available Online Job Postings Quarter 1, 2013 Mar 14 thru June 13, 1, 2013

The Economic Information and Analysis Division of IDES collects, compiles, analyzes, publishes and distributes a variety of workforce, career resources and labor market information including this geographic-specific list of current regional jobs in demand. The data source, Help Wanted Online, uses web spider crawler technology to scrape among others: online job boards, newspapers, niche, free and local sources and aggregator sites. For additional information or to contact a labor market economisticist.

www.ides.illinois.gov and select 'Labor Market Information' under the Workforce Partners tab.

McHenry County's Top 12 Hot Jobs—# of Ads

Retail Sales Persons—403 1st-Line Spvsr/Mgrs Retail Sales Workers—277

Customer Service Reps—209

Occupational Therapy Assistants—179

Industrial Engineers—175

1st Line Spvsr/Mgrs Food Prep & Serving Workers —171

Occupational Therapists -149

1st Line Spvsr/Mgrs Office & Admin Support Staff —144

Physical Therapist Assts—118

Registered Nurses — 103

Physical Therapist —100

Sales Agents, Financial Services — 97

Office & Admin



Management,

Top Job-Postings in the Top 8 Categories:

Sales Related

Jaies Related	ricalticale helated	Support	Business & Finance	
1,270 971		822	476	
Retail Salespersons 1st-Line Spvsr/Mgrs Retail Sales Workers Sales Agents, Financial Services Product Demonstrators Cashiers Sales Reps., Wholesale & Manufacturing • Occupational Therapy Assistants • Occupational Therapist • Physical Therapists Asst • Registered Nurses • Physical Therapist • Speech-Language Pathologists		Customer Service Reps 1st-Line Spvsr/Mgrs, Office and Admin Stock Clerks, Sales Floor Tellers Secretaries & Administrative Assistants Bookkeeping Clerks	 Marketing Managers General Operations Mgr Food Service Managers Accountants Education Administrators Elementary & Secondary Computer & Information Systems Manager 	
Education, Training, & Library	Production	Food Preparation & Serving-Related	Architecture & Engineering	
451	398	375	330	
 Secondary School Teachers* Elementary School Teachers* Teacher Assistants Middle School Teachers* Preschool Teachers* 	1st Line Spvsr/Mgrs of Production Helpers-Production Workers Welders, Cutters, & Welder Fitters Computer-Controlled Machine Tool Operator Machinists	1st Line Spvsr/Mgrs of Food Prep & Serving Workers Combined Food Prep Workers, including Fast Food Cooks—Restaurant Waiters/Waitresses	Industrial Engineers Mechanical Engineer Industrial Engineering Technicians Electrical Engineers Industrial Safety & Health Engineers Electronics Engineering Technicians	
*except Special Education	² Due the hiring practices of some industries, such as Construction, Natural Resources and Agriculture, their job openings are not typically posted online. Source—The Conference—Board Help Wanted Online Data Series. Data are not seasonally adjusted.			



McHenry County | REGION EXPORTS & IMPORTS

EXPORTS (2012)

Money received in the region through foreign and external domestic sources. This percent of supply shows the amount of total export sales as a percent of total sales. "Export Base Theory" describes how export sales bring new monies to the region, which in turn support resident-serving industries.

\$10,377,391,624.89

68% of Supply

IMPORTS (2012)

The amount of money leaving the region to foreign and external domestic sources.

\$16,25	53,279,962 77% of Demand	Locally Produced & Con- sumed (2012)	\$4,989,405,203 23% of Demand
NAICS	Industry	Exports (2012)	Imports (2012)
11	Agriculture, Forestry, Fishing and Hunting	\$119,172,672	\$211,739,713
21 Mining, Quarrying, and Oil and Gas Extraction		\$6,620,337	\$204,879,066
22	Utilities	\$28,398,992	\$258,700,104
23	Construction	\$718,076,454	\$290,082,570
31-33	Manufacturing	\$4,672,381,188	\$3,572,366,249
42	Wholesale Trade	\$875,292,617	\$717,506,364
44-45	Retail Trade	\$438,904,203	\$637,747,197
48-49	Transportation and Warehousing	\$244,335,698	\$417,020,526
51	Information	\$174,931,215	\$602,962,849
52	Finance and Insurance	\$553,553,217	\$1,334,437,076
53	Real Estate and Rental and Leasing	\$174,404,123	\$685,706,965
54	Professional, Scientific, and Technical Services	\$300,800,832	\$695,379,332
55	Management of Companies and Enterprises	\$123,062,415	\$221,978,241
56	Administrative and Support and Waste Management and Remediation Services	\$371,503,365	\$233,452,315
61	Educational Services (Private)	\$18,075,073	\$196,540,154
62	Health Care and Social Assistance	\$385,872,168	\$1,018,548,126
71	Arts, Entertainment, and Recreation	\$58,587,866	\$126,347,253
72	Accommodation and Food Services	\$139,367,448	\$426,209,917
81	Other Services (except Public Administration)	\$156,652,361	\$248,537,613
90	Government	\$817,399,382	\$4,153,138,333

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